

BUDGET PLANNING SERVICES



BUDGETING WITH JUMET FINANCIAL

At Jumet Financial, we believe your budget should reflect your life — not restrict it. Whether you are new to budgeting or just need a fresh start, we are here to help you build a plan that works and supports you every step of the way.

THE POWER OF STARTING EARLY

The earlier you begin, the more time your money has to grow — thanks to compound interest. Even small, regular contributions can snowball into something substantial over time.

BUDGETING THAT WORKS

A smart budget is not about cutting back — it is about giving your money direction. Once your essentials are covered, you can decide how much to put toward saving, investing, and spending.

Here are a few tips that make a difference:

- Stay consistent — small steps add up over time
- Treat savings like a non-negotiable, just like rent or groceries

A SMARTER WAY TO SAVE

Break your savings into buckets so your money is always working toward something meaningful:

- Emergency Fund – cash you can get quick whenever needed
- Non-Retirement Goals – like a home, wedding, or big trip
- Retirement – through options like a Roth IRA, Traditional IRA, or 401(k)

LET'S MAKE A PLAN THAT WORKS FOR YOU

From your first budget to building long-term wealth, we are here to help you stay on track and reach your goals — without feeling overwhelmed. With Jumet Financial, your money has a purpose, and so does your plan.

www.jumetfinancial.com

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